

Succession Planning

“Planning for a future that may not include you.”



Program Overview

This workshop focuses on succession and retirement planning. Participants learn the importance of planning for the future through organized succession.

Modules

1. Benefits of having a Plan
2. Communicating with your Family
3. Institutional Rules and Laws
4. Team Building within your Company for Positive Outcomes
5. Getting Started

Target Audience All - Please note that this program can be tailored to meet the specific needs of the audience or organization.

Length of Presentation 1 or 2 day workshops

Goals and Expectations

To understand the importance of planning for the future and the long-term benefits of succession planning. Participants learn how to get started and understand what they will need to help them during the process of creating a succession plan.

Thumbnail Speaker Biography

- CEO of non-profit and for-profit organizations
- Adjunct Professor: Group Dynamics, Cultural Diversity, and Marriage and Family Counseling
- Author of the recently published book, *The Navigator of Life*
- Entrepreneur

Handouts, Activities and Q&A Session

Provided by Speaker

DR. NATHANIEL J. WILLIAMS

Ed.D, MHS, MPA, MBA

www.nj-williams.com