

# **Financial Management**

Understanding where all that money keeps disappearing to!

### **Program Overview**

This workshop teaches the importance of solid financial planning and management. Participants learn how to set financial goals and how to stay on track to reach those goals. The program highlights the importance of tracking income and expenses as well as planning for the future.

#### Modules

- 1. Getting Organized
- 2. Keeping Records
- 3. Risk Management
- 4. Savings and Investments
- 5. Planning for the Future

Target Audience All - Please note that this program can be tailored to meet the specific needs of the audience or organization.

#### Length of Presentation 1 day workshop

## Goals and Expectations

To increase understanding and skill sets in the area of financial management, to enhance participants' belief in their abilities to set financial goals and establish a mode of action through which to achieve them, and to encourage participants to set up financial management practices to improve security and reduce risk.

# Thumbnail Speaker Biography

- CEO of non-profit and for-profit organizations
- Entrepreneur
- · Orphan and former Foster Youth

Handouts, Activities and Q&A Session

Provided by Speaker